



ORDER/PAYMENT FORM

29th Intake (Jul/Aug 2010 Exam)

For Official Use: Class: M / SS
 Invoice No: _____ Staff Code: _____
 Collected SG: 1/2/3/4/5/6
 Collected CD: 1/2/3/4/5/6
 Collected Kit: M1 / M3

(A) STUDENT PARTICULARS

AFP to CFP: Yes / No

If Sponsored, state name: _____

(i) Student Name: _____ (ii) NRIC Number: _____
 (iii) Mailing Address: _____ (iv) Contact No: _____
 (v) Email: _____ (vi) Charter Member? Yes / No (vii) Company Name: _____
 (For official correspondence) If yes, please provide proof of employment upon enrolment of new CFP® modules.

(B) ORDER OF NEW CFP® MODULE(S) - FOR MODULAR PAYMENT(S)

Tick where applicable

CFP® Education Program *	Charter / Corporate Members				Others			
	Self-Study		Part-Time Classroom-Based ²		Self-Study		Part-Time Classroom-Based ²	
	CD	Study Guide & CD ³	CD	Study Guide & CD ³	CD	Study Guide & CD ³	CD	Study Guide & CD ³
Module 2	<input type="checkbox"/> \$415	<input type="checkbox"/> \$465	<input type="checkbox"/> \$580	<input type="checkbox"/> \$630	<input type="checkbox"/> \$485	<input type="checkbox"/> \$535	<input type="checkbox"/> \$680	<input type="checkbox"/> \$730
Module 3	<input type="checkbox"/> \$415	<input type="checkbox"/> \$465	<input type="checkbox"/> \$580	<input type="checkbox"/> \$630	<input type="checkbox"/> \$485	<input type="checkbox"/> \$535	<input type="checkbox"/> \$680	<input type="checkbox"/> \$730
Module 4	<input type="checkbox"/> \$415	<input type="checkbox"/> \$465	<input type="checkbox"/> \$580	<input type="checkbox"/> \$630	<input type="checkbox"/> \$485	<input type="checkbox"/> \$535	<input type="checkbox"/> \$680	<input type="checkbox"/> \$730
Module 5	<input type="checkbox"/> \$415	<input type="checkbox"/> \$465	<input type="checkbox"/> \$580	<input type="checkbox"/> \$630	<input type="checkbox"/> \$485	<input type="checkbox"/> \$535	<input type="checkbox"/> \$680	<input type="checkbox"/> \$730
Module 6 ¹	<input type="checkbox"/> \$365	<input type="checkbox"/> \$415	<input type="checkbox"/> \$500	<input type="checkbox"/> \$550	<input type="checkbox"/> \$425	<input type="checkbox"/> \$475	<input type="checkbox"/> \$590	<input type="checkbox"/> \$640

Conditions Apply ^{1,2,3}

* Discounts Are Applicable If You Enrol In 3 Or More Modules. Please refer to our latest "Course Fees & Special Packages". Conditions Apply.

Effective from Mar 10. Fees are Nett.

(C) FOR FP STUDENTS- OTHER OPTIONS

Selection (please circle)

Tick where applicable

1. Interactive CD-ROM a. Includes Updates (Applicable to 28 th Intake study guide) b. Includes 2 online mock exam & FA Act (except module 3)	Module 1 / 2 / 3 / 4 / 5 / 6	<input type="checkbox"/> \$35 each
2. Updated Inserts (partial set) (where applicable)	Module 1 / 2 / 3 / 4 / 5 / 6	<input type="checkbox"/> \$15 each
3. Full Set of Study Guide(s) (FOLDER NOT INCLUDED) To replace study guide for 1 st - 28 th Intake	Module 1 / 2 / 3 / 4 / 5 / 6	<input type="checkbox"/> \$68 each
4. Full Set of Study Guide(s) + CD-Rom (Special Package) To replace study guide for 1 st - 28 th Intake	Module 1 / 2 / 3 / 4 / 5 / 6	<input type="checkbox"/> \$82 each
5. Ring File for Study Guide(s)	Module 1 / 2 / 3 / 4 / 5 / 6	<input type="checkbox"/> \$10 each
6. AFP M1 Exam Prep Kit / M3 Exam Revision Kit	Module 1 / 3	M1 <input type="checkbox"/> \$48 each M3 <input type="checkbox"/> \$30 each
7. Exam Preparation Class	Module 1 / 2 / 3 / 4 / 5 / 6	<input type="checkbox"/> \$80 each
8. Tutorial Workshop Class For students who self-study or retake CFP® exams	<input type="checkbox"/> M1A <input type="checkbox"/> M2A <input type="checkbox"/> M3A <input type="checkbox"/> M4A <input type="checkbox"/> M5A <input type="checkbox"/> M6A	<input type="checkbox"/> \$265 each

(D) DELIVERY INSTRUCTIONS & PAYMENT

Tick or circle selection where applicable

i) Delivery Instructions: Self Collect Home / Office ii) Delivery Charges: \$15 per module = S\$ _____
 iii) Delivery Address: (if applicable) _____
 Delivery Charges of S\$15.00 per module is applicable. Delivery time is approximately 2 weeks after processing of Order/Payment Form.

Payment of New Module(s): S\$ _____ Mode of Payment: Cheque / Cash / NETS
 Other Options S\$ _____ Cheque payable to "Financial Perspectives Pte Ltd" Bank/No.: _____
 Less Discount (if any): S\$ _____ Cheque must be submitted together with form NETS Ref No.: _____
 Total Amount Payable: S\$ _____

I have read, understood and agree to abide by all the terms and conditions in Appendix A (Policies of Financial Perspectives listed overleaf). I am also aware that the course fees do not include FPAS membership fee and the examination fee, which must be paid separately to FPAS subject to FPAS' terms and conditions.

Signature & Date _____

EFFECTIVE Mar 2010/29th Intake



Financial Perspectives Pte Ltd
 38B Circular Road, FP House, Singapore 049394
 T: (65) 6533 6121 F: (65) 6533 6802 E: cfpprograms@fp-edu.com URL: www.fp-edu.com
 Your Preferred CFP® Education Provider

APPENDIX A

FINANCIAL PERSPECTIVES' GENERAL POLICIES, TERMS AND CONDITIONS

1. ADMISSION REQUIREMENTS

Applicants must hold a **FULL** GCE 'A' level certificate (minimum 2 'A's & 2 'AO's) or higher, or alternatively have at least three (3) years experience in accordance with FPAS requirements.

2. PROGRAM COURSE FEES

- AFP^{CM}, AWP^{CM} & CFP[®] Education Program course fees^{CM} will be paid in full at the time of application (applicable to Part-Time & Self-Study)
- **All fees include a non-refundable / non-transferable termination fee of S\$150.00 per module for part-time & self-study students (valid for 30 day from original registration). An administrative charge of \$5.00 is applicable for duplicate receipts.**
- Charter Member rates apply only to applicants who, at the time of enrolment for each module, are solely contracted or directly employed by FPAS Charter Member companies. An original supporting letter from the company and/or current authorization employment card must be provided.
- Course fees **DO NOT INCLUDE** FPAS membership fees, FPAS exam fees, delivery charges, textbooks and Exam Prep Kit.
- Overseas delivery charges for applicants not residing in Singapore: AFP Education Program S\$100.00; CFP[®] Education Program S\$350.00.
- **For New FP Students:** Special Module 6 pricing is applicable only if you enrol for **ALL 6 CFP[®] Modules** with *Financial Perspectives Pte Ltd*.
- **For Other Students:** Special Module 6 pricing is applicable for students who complete their final (5) modules with *Financial Perspectives Pte Ltd*.

3. TUTORIAL WORKSHOPS

- Seats in tutorial workshops are limited and allocated on a **first-come-first-served basis**. Once enrolment is confirmed, **No Switching amongst the different workshop groups is allowed and No Replacement Sessions for missed classes. FP reserves the right to make any changes to the class schedules and to cancel any workshop if there is insufficient number of students.**
- It is the student's responsibility to **register attendance with FP within 30 minutes of commencement of each tutorial**. No written/verbal request will be entertained if the student fails to comply.
- **For ¹Cancellations and ²Deferment from workshops, 30 days' notice prior to the commencement of the workshop classes must be given in a written notice. An administrative fee of S\$50.00 will be charged. No refunds/deferrals will be allowed if notice is received less than 30 days from the commencement of classes.**

^{1&2} Students must collect the current study materials.

4. CURRICULUM & COURSE MATERIALS UPDATES

Students will be tested on the most current study materials. Therefore, if you are going to re-sit, re-schedule or fail to appear for a scheduled examination, you are responsible for inquiring about any **new & updated study materials** and obtaining them. An administrative fee will be charged on updated materials.

5. CHANGE FROM PART-TIME TO SELF-STUDY

Notice of change must be made in writing and received 30 days before commencement of classes. Applicable and relevant course fees paid (excluding administrative charge of S\$50.00 per module) will be refunded. **No refunds will be allowed if notice is received less than 30 days from the commencement of classes.**

6. TERMINATION / TRANSFER / REFUND POLICY (PART-TIME / SELF-STUDY / FULL-TIME)

- Notice of termination & deferment must be made in writing.
- Course fees are non-transferable.
- **Course fees paid (excluding termination fees of S\$150.00) will be refunded in full if written notice of withdrawal, accompanied by the Study Guides and/or Interactive CD-Rom (must not be unwrapped/opened and in original cellophane packing) is received within 30 days of original registration. No refunds will be made for cancellation or for opened materials after this time.**
- **No refund or exchange will be given upon receipt of payment for updated materials; textbooks; Exam Prep class; Exam Prep Kit and Workshop Classes.**

7. OFFICIAL STUDENT NOTIFICATIONS

All official notifications will be posted at our website: www.fp-edu.com. In addition, official correspondence/notices will be sent to students via their **official email address** stated in their enrolment forms.

8. CHANGE OF STUDENT PARTICULARS

Students must notify FP, in writing, of any changes in their personal particulars and addresses.

9. CHANGES

All information contained herein is correct at the time of printing. FP reserves the right to vary any or make any changes of the specified information herein or with regard to the programs in general at any time. FP's decision is final.



Financial Perspectives

Financial Perspectives Pte Ltd

38B Circular Road, FP House, Singapore 049394

T: (65) 6533 6121 F: (65) 6533 6802 E: cfpprograms@fp-edu.com URL: www.fp-edu.com

Your Preferred CFP[®] Education Provider